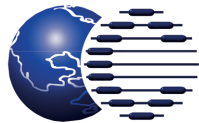


This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. In addition, the Shares may not be offered or sold in the United States absent registration or an exemption from registration.

The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined herein, terms defined in the prospectus dated September 25, 2006 (the “Prospectus”) issued by Computime Group Limited (the “Company”) shall have the same meanings when used in this announcement.



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Computime Group Limited

金寶通集團有限公司*

(a company incorporated in the Cayman Islands with limited liability)

(Stock code: 320)

EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option referred to in the Prospectus was exercised in full by the Global Coordinator on behalf of the International Underwriters on October 11, 2006 in respect of 30,000,000 additional Shares (the “Over-allotment Shares”) (representing 15% of the total number of Offer Shares initially being offered under the Global Offering) to facilitate the return in full to SPGL of 30,000,000 borrowed Shares which were used solely to cover over-allocations in the International Offering.

The Over-allotment Shares will be issued and allotted by the Company at HK\$2.28 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

The Company announces that the Over-allotment Option referred to in the Prospectus was exercised in full by the Global Coordinator on behalf of the International Underwriters on October 11, 2006 in respect of the Over-allotment Shares (representing 15% of the total number of Offer Shares initially being offered under the Global Offering). The Over-allotment Shares will be issued and allotted by the Company at HK\$2.28 per Share (excluding brokerage fee of 1%, SFC transaction levy of 0.005% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share in connection with the Global Offering.

J.P. Morgan Securities (Asia Pacific) Limited, as authorized agent of the stabilizing manager, has borrowed 30,000,000 Shares from SPGL pursuant to a stock borrowing agreement dated September 22, 2006 (the “Stock Borrowing Agreement”) solely to cover over-allocations in the International Offering. The Over-allotment Shares will be used to facilitate the return in full to SPGL of 30,000,000 borrowed Shares which were used solely to cover over-allocations in the International Offering.

Immediately after the issue of the Over-allotment Shares, the total number of Shares in issue will be 830,000,000, of which an aggregate of 230,000,000 Shares will be held in public hands, representing approximately 27.71% of the total number of Shares in issue as enlarged by the Over-allotment Shares.

Approval for listing of and permission to deal in the Over-allotment Shares was granted by the Listing Committee of the Stock Exchange. Dealings in the Over-allotment Shares shall commence on the main board of the Stock Exchange at 9:30 a.m. on October 17, 2006.

The shareholding structure of the Company immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised) and immediately after the exercise of the Over-allotment Option is as follows:

Shareholders	Immediately following the completion of the Global Offering (assuming the Over-allotment Option is not exercised)		Immediately after the exercise of the Over-allotment Option	
	<i>Number of Shares</i>	<i>Approximate % of issued share capital</i>	<i>Number of Shares</i>	<i>Approximate % of issued share capital</i>
SPGL ⁽¹⁾	352,500,000	44.06%	352,500,000	42.47%
Crystalplaza Limited	133,500,000	16.69%	133,500,000	16.08%
Cheer Fountain Limited	61,500,000	7.69%	61,500,000	7.41%
Little Venice Limited	52,500,000	6.56%	52,500,000	6.33%
Public	200,000,000	25.00%	230,000,000	27.71%
Total	<u>800,000,000</u>	<u>100%</u>	<u>830,000,000</u>	<u>100%</u>

- (1) J.P. Morgan Securities (Asia Pacific) Limited has borrowed 30,000,000 Shares from SPGL, a company owned as to 67.66% by Mr. Auyang Ho and 32.34% by Mr. Auyang Pak Hong, Bernard, both are executive Directors of the Company, pursuant to the Stock Borrowing Agreement solely to cover over-allocations in the Global Offering.

The additional net proceeds of approximately HK\$66.0 million from the issue of the Over-allotment Shares will be used by the Company for the purpose as described in the section headed “Future plans and use of proceeds” of the Prospectus.

By Order of the Board of
Computime Group Limited
Mr. Auyang Ho
Chairman

Hong Kong, October 11, 2006

As at the date of this announcement, the executive Directors are Mr. Auyang Ho, Mr. Auyang Pak Hong, Bernard and Ms. Choi Po Yee, Alice, the non-executive Directors are Mr. Wong Ying Ho, Kennedy, Mr. Kam Chi Chiu, Anthony and Mr. Patel, Arvind Amratlal and the independent non-executive Directors are Mr. Luk Koon Hoo, Mr. Siewert, Patrick Thomas and Mr. Feniger, Steven Julien.

** For identification purposes only*

Please also refer to the published version of this announcement in South China Morning Post.